



ARFIN INDIA LIMITED

Investor Update – Q1-2017-18



Financial Snapshot



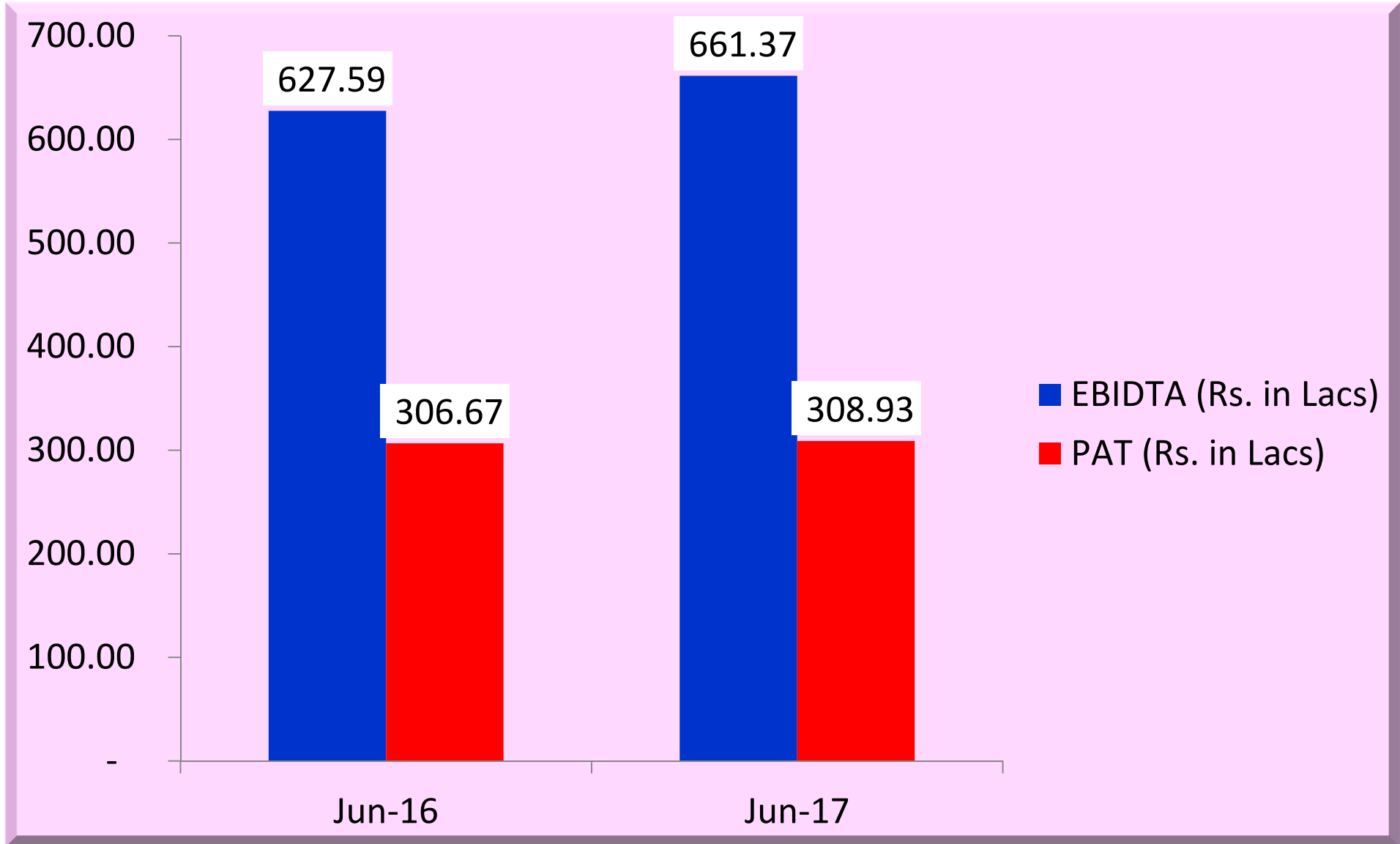
- The Company has reported Net Income from Operations of ₹ 8,612 Lacs for the quarter ended June 30, 2017 in compare to ₹ 8,154 Lacs for the previous year quarter ended June 30, 2016 registering year on year growth of 6%.
- Gross Margins have improved to 14.69% in compare to 14% during previous years quarter ended June 30, 2016.
- EBIDTA margin for the quarter ended June 30, 2017 was at 7.68% of Net Sales. The Company has been able to maintain the EBIDTA level on account of improved operational efficiencies and improved gross margins.
- The Company has reported Profit After Tax of ₹ 308.93 Lacs for the quarter ended June 30, 2017.
- Earnings Per Share (EPS) for the quarter was ₹ 7.63 per share.

Financial Performance - Income Statement



INCOME STATEMENT (₹ in Lacs)	Quarter Ended		Growth Quarter
	30-Jun-17	30-Jun-16	
Particulars			
Net Sales / Income From Operations	8,612.47	8,154.66	5.61%
COGS	7,347.01	7,013.30	
Gross Profit	1,265.46	1,141.36	10.87%
Gross Margin %	14.69%	14.00%	
Employees Benefit Expenses	90.19	57.36	
Power & Fuel	170.36	95.32	
Other Expenses	345.79	376.44	
Total Expenses	606.34	529.12	
Other Income	2.25	15.35	
EBIDTA	661.37	627.59	5.38%
EBIDTA %	7.68%	7.70%	
Depreciation & Amortization Expenses	41.70	25.43	
EBIT	619.68	602.15	
Finance Costs	146.38	144.87	
PBT	473.30	457.28	3.50%
PBT %	5.50%	5.61%	
Tax Expense	164.36	150.61	
PAT	308.93	306.67	0.74%
PAT %	3.59%	3.76%	
Basic & Diluted Earnings Per Share (₹)	7.63	10.16	

EBIDTA & PAT (₹ in Lacs)



Thank You

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Disclaimer



- *Certain statements in this release concerning our future growth prospects are forward-looking statements within the meaning of applicable laws and regulations, and which involve a number of risks and uncertainties, beyond the control of the Company, that could cause actual results to differ materially from those in such forward-looking statements.*
- *The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition including those factors which may affect our cost advantage, wage increases, our ability to attract and retain highly skilled professionals, political instability and general economic conditions affecting our industry.*
- *Arfin India Ltd. may, from time to time, make additional written and oral forward looking statements, including our reports to shareholders. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.*
- *The Company also expects the media to have access to all or parts of this release and the management's commentaries and opinions thereon, based on which the media may wish to comment and/or report on the same. Such comments and/or reporting maybe made only after taking due clearance and approval from the Company's authorized personnel. The Company does not take any responsibility for any interpretations/ views/ commentaries /reports which may be published or expressed by any media agency, without the prior authorization of the Company's authorized personnel.*