



ARFIN INDIA LIMITED

## Investor Update – 2018-19 – Q3



# Financial Performance - Income Statement



INCOME STATEMENT (₹ in Lacs)	Quarter Ended		Nine Months Ended	
	31-Dec-18	31-Dec-17	31-Dec-18	31-Dec-17
<b>Particulars</b>				
<b>Net Sales / Income From Operations</b>	<b>10,548.83</b>	<b>11,930.62</b>	<b>32,074.83</b>	<b>29,461.94</b>
Cost of Goods Sold	8,740.74	9,411.84	26,010.46	24,012.19
<b>Gross Margin</b>	<b>1,808.09</b>	<b>2,518.78</b>	<b>6,064.37</b>	<b>5,449.75</b>
<b>Gross Margin %</b>	<b>17.14%</b>	<b>21.11%</b>	<b>18.91%</b>	<b>18.50%</b>
Employee Benefits Expense	144.47	165.39	598.80	391.59
Power & Fuel	263.11	267.22	805.83	644.53
Other Expenses	766.15	770.06	2,565.87	1,529.70
<b>Total Expenses</b>	<b>1,173.73</b>	<b>1,202.67</b>	<b>3,970.50</b>	<b>2,565.82</b>
Other Income	34.33	13.55	124.74	18.60
<b>EBIDTA</b>	<b>668.69</b>	<b>1,329.66</b>	<b>2,218.61</b>	<b>2,902.53</b>
<b>EBIDTA %</b>	<b>6.34%</b>	<b>11.14%</b>	<b>6.92%</b>	<b>9.85%</b>
Depreciation & Amortization Expenses	56.42	37.25	156.60	111.43
EBIT	612.27	1,292.41	2,062.00	2,791.10
Finance Costs	273.87	197.01	795.98	485.20
<b>PBT</b>	<b>338.40</b>	<b>1,095.40</b>	<b>1,266.02</b>	<b>2,305.90</b>
<b>PBT %</b>	<b>3.21%</b>	<b>9.18%</b>	<b>3.95%</b>	<b>7.83%</b>
Tax Expense	130.00	394.03	489.30	819.04
<b>PAT</b>	<b>208.40</b>	<b>701.37</b>	<b>776.72</b>	<b>1,486.86</b>
<b>PAT %</b>	<b>1.98%</b>	<b>5.88%</b>	<b>2.42%</b>	<b>5.05%</b>
Other Comprehensive Income (OCI)	6.80	3.07	12.59	19.69
<b>Total Comprehensive Income After Tax</b>	<b>215.20</b>	<b>704.44</b>	<b>789.31</b>	<b>1,506.55</b>
<b>Basic &amp; Diluted Earnings Per Share (₹)</b>	<b>1.43</b>	<b>8.04</b>	<b>5.67</b>	<b>26.49</b>

# Financial Snapshot



## 2018-19 – Q3 Highlights

- The Company has reported Net Income From Operations of ₹ 10,549 Lacs and EBIDTA of ₹ 669 Lacs for the quarter ended December 31, 2018.
- The Company has reported EBIDTA Margins of 6.34% of Net Sales for the quarter ended December 31, 2018.
- The Company has reported Profit After Tax of 1.98% of Net Sales for the quarter ended December 31, 2018.
- Earnings Per Share (EPS) was ₹ 1.43 for the quarter ended December 31, 2018.

# Financial Snapshot



## 2018-19 – 9 Months Highlights

- The Company has reported Net Income From Operations of ₹ 32,075 Lacs with year on year growth of 9% and EBIDTA of ₹ 2,218 Lacs for nine months ended December 31, 2018.
- The Company has reported EBIDTA Margins of 6.92% of Net Sales for nine months ended December 31, 2018.
- The Company has reported Profit After Tax of 2.42% of Net Sales for nine months ended December 31, 2018.
- Earnings Per Share (EPS) was ₹ 5.67 for the nine months ended December 31, 2018.

# *Thank You*

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- *Arfin India Ltd. may, from time to time, make additional written and oral forward looking statements, including our reports to shareholders. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.*
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