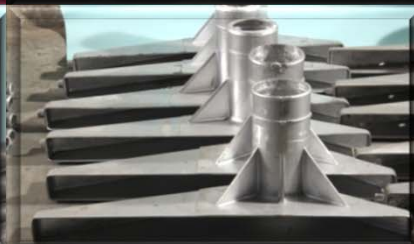
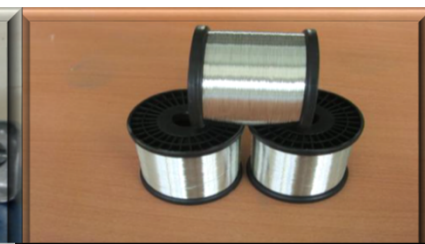
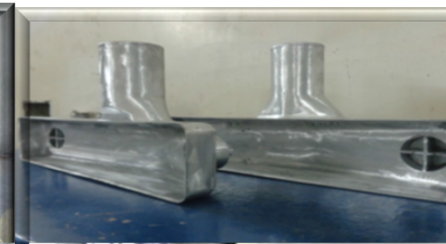




ARFIN INDIA LIMITED

Investor Update – 2018-19 – Q2



Financial Performance - Income Statement



INCOME STATEMENT (₹ in Lacs)	Quarter Ended		Half Year Ended	
	30-Sep-18	30-Sep-17	30-Sep-18	30-Sep-17
Particulars				
Net Sales / Income From Operations	10,321.44	8,918.85	21,526.00	17,531.32
Cost of Goods Sold	8,173.74	7,253.34	17,269.72	14,600.34
Gross Margin	2,147.70	1,665.51	4,256.28	2,930.98
Gross Margin %	20.81%	18.67%	19.77%	16.72%
Employee Benefits Expense	222.40	136.01	454.33	226.20
Power & Fuel	278.70	206.95	542.72	377.31
Other Expenses	969.64	422.50	1,799.72	759.64
Total Expenses	1,470.74	765.46	2,796.77	1,363.15
Other Income	24.02	2.79	90.41	5.05
EBIDTA	700.98	902.84	1,549.91	1,572.88
EBIDTA %	6.79%	10.12%	7.20%	8.97%
Depreciation & Amortization Expenses	56.46	32.48	100.18	74.18
EBIT	644.52	870.36	1,449.74	1,498.70
Finance Costs	258.97	133.16	522.11	288.19
PBT	385.55	737.20	927.63	1,210.51
PBT %	3.74%	8.27%	4.31%	6.90%
Tax Expense	153.61	260.65	359.30	425.01
PAT	231.94	476.55	568.33	785.50
PAT %	2.25%	5.34%	2.64%	4.48%
Other Comprehensive Income (OCI)	4.71	8.04	5.79	16.62
Total Comprehensive Income After Tax	236.65	484.59	574.12	802.12
Basic & Diluted Earnings Per Share (₹)	1.75	11.76	4.29	19.39

Financial Snapshot



2018-19 - Q2 Highlights

- The Company has reported Net Income From Operations of ₹ 10,321 Lacs with year on year growth of 16% and EBIDTA of ₹ 701 Lacs for the quarter ended September 30, 2018.
- The Company has reported EBIDTA Margins of 6.79% of Net Sales for the quarter ended September 30, 2018.
- The Company has reported Profit After Tax of 2.25% of Net Sales for the quarter ended September 30, 2018.
- Earnings Per Share (EPS) was ₹ 1.75 for the quarter ended September 30, 2018.

Financial Snapshot



2018-19 - H1 Highlights

- The Company has reported Net Income From Operations of ₹ 21,526 Lacs with year on year growth of 23% and EBIDTA of ₹ 1,550 Lacs for half year ended September 30, 2018.
- The Company has reported EBIDTA Margins of 7.20% of Net Sales for half year ended September 30, 2018.
- The Company has reported Profit After Tax of 2.64% of Net Sales for half year ended September 30, 2018.
- Earnings Per Share (EPS) was ₹ 4.29 for the half year ended September 30, 2018.

Production Overview



❖ Aluminium Alloy Wire Rod Plant

- The Company has started commercial production from the Aluminium Alloy Wire Rod Plant during the quarter ended September 30, 2018.

❖ Ferro Titanium Plant

- Commissioning of second plant of Ferro Titanium has been completed.

Thank You

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Disclaimer



- *Certain statements in this release concerning our future growth prospects are forward-looking statements within the meaning of applicable laws and regulations, and which involve a number of risks and uncertainties, beyond the control of the Company, that could cause actual results to differ materially from those in such forward-looking statements.*
- *The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition including those factors which may affect our cost advantage, wage increases, our ability to attract and retain highly skilled professionals, political instability and general economic conditions affecting our industry.*
- *Arfin India Ltd. may, from time to time, make additional written and oral forward looking statements, including our reports to shareholders. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.*
- *The Company also expects the media to have access to all or parts of this release and the management's commentaries and opinions thereon, based on which the media may wish to comment and/or report on the same. Such comments and/or reporting maybe made only after taking due clearance and approval from the Company's authorized personnel. The Company does not take any responsibility for any interpretations/ views/ commentaries /reports which may be published or expressed by any media agency, without the prior authorization of the Company's authorized personnel.*