



**ARFIN INDIA LIMITED**

# Investor Update – Q3 – 2024-25



# Disclaimer



- *Certain statements in this release concerning our future growth prospects are forward-looking statements within the meaning of applicable laws and regulations, and which involve a number of risks and uncertainties, beyond the control of the Company, that could cause actual results to differ materially from those in such forward-looking statements.*
- *The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition including those factors which may affect our cost advantage, wage increases, our ability to attract and retain highly skilled professionals, political instability and general economic conditions affecting our industry.*
- *Arfin India Limited, may, from time to time, make additional written and oral forward looking statements, including our reports to shareholders. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.*
- *The Company also expects the media to have access to all or parts of this release and the management's commentaries and opinions thereon, based on which the media may wish to comment and / or report on the same. Such comments and / or reporting maybe made only after taking due clearance and approval from the Company's authorized personnel. The Company does not take any responsibility for any interpretations / views / commentaries / reports which may be published or expressed by any media agency, without the prior authorization of the Company's authorized personnel.*

# Financial Performance - Income Statement



INCOME STATEMENT (₹ in Lakhs) Particulars	Quarter Ended		Nine months Ended		Growth %	
	31-Dec-24	31-Dec-23	31-Dec-24	31-Dec-23	Quarter	9 Months
Revenue From Operations	18,037.40	11,543.69	46,238.51	39,835.60	56.25%	16.07%
Other Operating Income	0.00	0.00	0.00	0.00		
<b>Revenue From Operations (Net of GST)</b>	<b>18,037.40</b>	<b>11,543.69</b>	<b>46,238.51</b>	<b>39,835.60</b>	<b>56.25%</b>	<b>16.07%</b>
COGS	15,588.44	9,594.91	38,513.08	33,281.02		
<b>Gross Profit</b>	<b>2,448.96</b>	<b>1,948.78</b>	<b>7,725.43</b>	<b>6,554.58</b>	<b>25.67%</b>	<b>17.86%</b>
<b>Gross Margin %</b>	<b>13.58%</b>	<b>16.88%</b>	<b>16.71%</b>	<b>16.45%</b>		
Employees Benefit Expense	231.92	235.30	668.93	724.04		
Power & Fuel	303.64	304.70	1,085.54	1,060.98		
Other Expenses	818.87	683.37	2,999.45	2,575.82		
<b>Total Expenses</b>	<b>1,354.43</b>	<b>1,223.37</b>	<b>4,753.92</b>	<b>4,360.84</b>		
Other Income	13.83	46.75	62.81	178.80		
<b>EBIDTA</b>	<b>1,108.36</b>	<b>772.16</b>	<b>3,034.32</b>	<b>2,372.54</b>	<b>43.54%</b>	<b>27.89%</b>
<b>EBIDTA %</b>	<b>6.14%</b>	<b>6.69%</b>	<b>6.56%</b>	<b>5.96%</b>		
Depreciation & Amortization Expenses	102.15	92.52	303.65	281.67		
EBIT	1,006.21	679.64	2,730.67	2,090.87		
Finance Costs	556.03	466.08	1,520.00	1,321.73		
<b>PBT</b>	<b>450.18</b>	<b>213.56</b>	<b>1,210.67</b>	<b>769.14</b>	<b>110.80%</b>	<b>57.41%</b>
<b>PBT %</b>	<b>2.50%</b>	<b>1.85%</b>	<b>2.62%</b>	<b>1.93%</b>		
Tax Expense	147.10	14.81	349.31	165.09		
<b>PAT</b>	<b>303.08</b>	<b>198.75</b>	<b>861.36</b>	<b>604.05</b>	<b>52.49%</b>	<b>42.60%</b>
<b>PAT %</b>	<b>1.68%</b>	<b>1.72%</b>	<b>1.86%</b>	<b>1.52%</b>		
Basic Earning Per Share (₹)	0.18	0.13	0.51	0.38		
Diluted Earning Per Share (₹)	0.18	0.13	0.51	0.38		

# Financial Snapshot



## Q3 FY25 Highlights

- The Company has reported Net Income From Operations of ₹18,037 Lakhs during the quarter ended December 31, 2024 with quarter-on-quarter growth of 56% in compare to ₹11,544 Lakhs during the previous year's quarter ended December 31, 2023.
- The Company has reported EBIDTA of ₹1,108 Lakhs during the quarter ended December 31, 2024 with quarter-on-quarter growth of 44% in compare to EBIDTA of ₹772 Lakhs during the previous year's quarter ended December 31, 2023.
- The Company has reported Profit Before Tax (PBT) of ₹ 450 Lakhs during the quarter ended December 31, 2024 with quarter-on-quarter growth of 111% compare to PBT of ₹ 213 Lakhs during the previous year's quarter ended December 31, 2023.
- The Company has reported Profit After Tax (PAT) of ₹ 303 Lakhs during the quarter ended December 31, 2024 with quarter-on-quarter growth of 52% compare to PAT of ₹ 199 Lakhs during the previous year's quarter ended December 31, 2023.
- Basic and Diluted Earnings Per Share for the quarter was ₹ 0.18 Per Equity Shares.

# Financial Snapshot



## Nine Months FY25 Highlights

- The Company has reported Net Income From Operations of ₹ 46,239 Lakhs during the nine months ended December 31, 2024 compare to ₹ 39,836 Lakhs during the previous year's nine months ended December 31, 2023.
- The Company has reported EBIDTA of ₹ 3,034 Lakhs during the nine months ended December 31, 2024 with year-on-year growth of 28% in compare to EBIDTA of ₹ 2,373 Lakhs during the previous year's nine months ended December 31, 2023.
- The Company has reported Profit Before Tax (PBT) of ₹ 1,211 Lakhs during the nine months ended December 31, 2024 with year-on-year growth of 57% in compare to PBT of ₹ 769 Lakhs during the previous year's nine months ended December 31, 2023.
- The Company has reported Profit After Tax (PAT) of ₹ 861 Lakhs during the nine months ended December 31, 2024 with year-on-year growth of 43 % in compare to PAT of ₹ 604 Lakhs during the previous year's nine months ended December 31, 2023.
- Basic and Diluted Earnings Per Share for the nine months was ₹ 0.51 Per Equity Share.

# *Thank You*

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