



Investor Update – Q4 – 2024-25



Disclaimer



- *Certain statements in this release concerning our future growth prospects are forward-looking statements within the meaning of applicable laws and regulations, and which involve a number of risks and uncertainties, beyond the control of the Company, that could cause actual results to differ materially from those in such forward-looking statements.*
- *The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition including those factors which may affect our cost advantage, wage increases, our ability to attract and retain highly skilled professionals, political instability and general economic conditions affecting our industry.*
- *Arfin India Limited, may, from time to time, make additional written and oral forward looking statements, including our reports to shareholders. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.*
- *The Company also expects the media to have access to all or parts of this release and the management's commentaries and opinions thereon, based on which the media may wish to comment and / or report on the same. Such comments and / or reporting maybe made only after taking due clearance and approval from the Company's authorized personnel. The Company does not take any responsibility for any interpretations / views / commentaries / reports which may be published or expressed by any media agency, without the prior authorization of the Company's authorized personnel.*

Financial Performance - Income Statement



INCOME STATEMENT (₹ in Lakhs)	Quarter Ended		YEAR Ended		Growth %	
Particulars	31-Mar-25	31-Mar-24	31-Mar-25	31-Mar-24	Quarter	Year
Revenue From Operations	15,336.86	13,679.99	61,575.38	53,515.59	12.11%	15.06%
Other Operating Income	0.00	0.00	0.00	0.00		
Revenue From Operations (Net of GST)	15,336.86	13,679.99	61,575.38	53,515.59	12.11%	15.06%
COGS	13,159.12	11,341.85	51,672.20	44,622.87		
Gross Profit	2,177.74	2,338.14	9,903.18	8,892.72	-6.86%	11.36%
Gross Margin %	14.20%	17.09%	16.08%	16.62%		
Employees Benefit Expense	239.13	244.10	908.05	968.14		
Power & Fuel	312.52	263.72	1,398.06	1,324.70		
Other Expenses	967.60	1,003.47	3,967.06	3,579.29		
Total Expenses	1,519.25	1,511.29	6,273.17	5,872.13		
Other Income	133.04	20.35	195.84	199.15		
EBIDTA	791.53	847.20	3,825.85	3,219.74	-6.57%	18.82%
EBIDTA %	5.16%	6.19%	6.21%	6.02%		
Depreciation & Amortization Expenses	102.08	108.86	405.74	390.53		
EBIT	689.45	738.34	3,420.11	2,829.21		
Finance Costs	462.17	535.69	1,982.18	1,857.42		
PBT	227.28	202.65	1,437.93	971.79	12.15%	47.97%
PBT %	1.48%	1.48%	2.34%	1.82%		
Tax Expense	173.99	(15.34)	523.30	149.75		
PAT	53.29	217.99	914.63	822.04	-75.55%	11.26%
PAT %	0.35%	1.59%	1.49%	1.54%		
Basic Earning Per Share (₹)	0.03	0.14	0.54	0.52		
Diluted Earning Per Share (₹)	0.03	0.14	0.54	0.52		

Financial Snapshot



Q4 FY 2024-25 Highlights

- The Company has reported Net Income From Operations of ₹15,336.86 Lakhs during the quarter ended March 31, 2025 with quarter-on-quarter growth of 12.11% in compare to ₹13,679.99 Lakhs during the previous year's quarter ended March 31, 2024.
- The Company has reported EBIDTA of ₹791.53 Lakhs during the quarter ended March 31, 2025 with quarter-on-quarter growth/(decline) of (6.57)% in compare to EBIDTA of ₹847.20 Lakhs during the previous year's quarter ended March 31, 2024.
- The Company has reported Profit Before Tax (PBT) of ₹ 227.28 Lakhs during the quarter ended March 31, 2025 with quarter-on-quarter growth of 12.15% compare to PBT of ₹ 202.65 Lakhs during the previous year's quarter ended March 31, 2024.
- The Company has reported Profit After Tax (PAT) of ₹ 53.29 Lakhs during the quarter ended March 31, 2025 with quarter-on-quarter growth/(decline) of (75.55)% compare to PAT of ₹ 217.99 Lakhs during the previous year's quarter ended March 31, 2024.
- Basic and Diluted Earnings Per Share for the quarter was ₹ 0.03 Per Equity Shares.

Financial Snapshot



FY 2024-25 Highlights

- The Company has reported Net Income From Operations of ₹ 61,575.38 Lakhs during the financial year ended March 31, 2025 compare to ₹ 53,515.59 Lakhs during the previous financial year ended March 31, 2024.
- The Company has reported EBIDTA of ₹ 3,826 Lakhs during the financial year ended March 31, 2025 with year-on-year growth of 18.82% in compare to EBIDTA of ₹ 3,220 Lakhs during the previous financial year ended March 31, 2024.
- The Company has reported Profit Before Tax (PBT) of ₹ 1,438 Lakhs during the financial year ended March 31, 2025 with year-on-year growth of 48 % in compare to PBT of ₹ 971.79 Lakhs during the previous financial year ended March 31, 2024.
- The Company has reported Profit After Tax (PAT) of ₹ 915 Lakhs during the financial year ended March 31, 2025 with year-on-year growth of 11.26 % in compare to PAT of ₹ 822 Lakhs during the previous financial year ended March 31, 2024.
- Basic and Diluted Earnings Per Share for the financial year ended March 31, 2025 was ₹ 0.54 Per Equity Share.

Statement of Assets and Liabilities



STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakhs)

Particulars	As At March 31, 2025	As At March 31, 2024
ASSETS		
NON CURRENT ASSETS		
(a) Property, Plant and Equipment	6,369.30	6,554.32
(b) Capital Work-In-Progress	373.01	-
(c) Financial Assets		
(i) Investments	-	-
(ii) Loans	-	-
(iii) Others	100.30	82.15
(d) Other Non-Current Assets	19.81	27.82
	6,862.42	6,664.29
CURRENT ASSETS		
(a) Inventories	18,241.31	14,854.22
(b) Financial Assets		
(i) Investments	2.83	2.70
(ii) Trade Receivables	5,237.89	5,335.48
(iii) Cash and Cash Equivalents	61.66	38.29
(iv) Bank Balances Other Than (iii) Above	496.45	203.72
(v) Loans	1,996.48	657.27
(vi) Others Current Financial Assets	1.88	5.32
(c) Other Current Assets	1,520.20	767.36
	27,558.70	21,864.36
TOTAL ASSETS	34,421.12	28,528.65

Statement of Assets and Liabilities

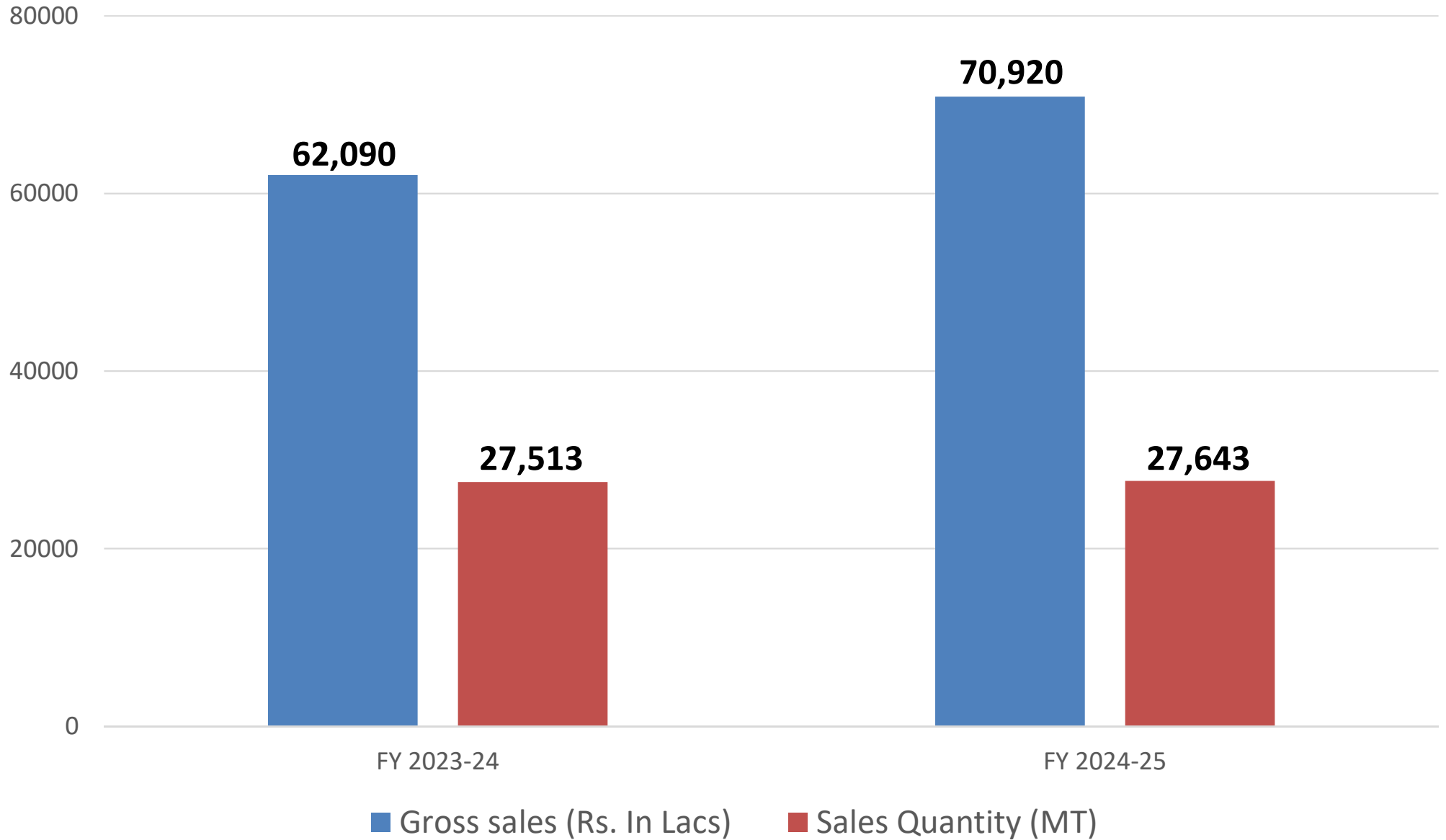


STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakhs)

Particulars	As At Mar 31, 2025	As At March 31, 2024
EQUITY AND LIABILITIES		
(a) Equity Share Capital	1,687.22	1,589.24
(b) Other Equity	13,990.57	8,046.67
	15,677.79	9,635.91
LIABILITIES		
NON CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	2,294.26	2,785.39
(b) Provisions	44.03	53.74
(c) Deferred Tax Liabilities (Net)	522.16	153.49
	2,860.45	2,992.62
CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	9,397.53	9,186.68
(ii) Trade Payables	6,319.73	6,565.17
(iii) Other Financial Liabilities	17.13	8.37
(b) Other Current Liabilities	27.81	36.16
(c) Provisions	120.68	103.74
	15,882.88	15,900.12
TOTAL EQUITY AND LIABILITIES	34,421.12	28,528.65

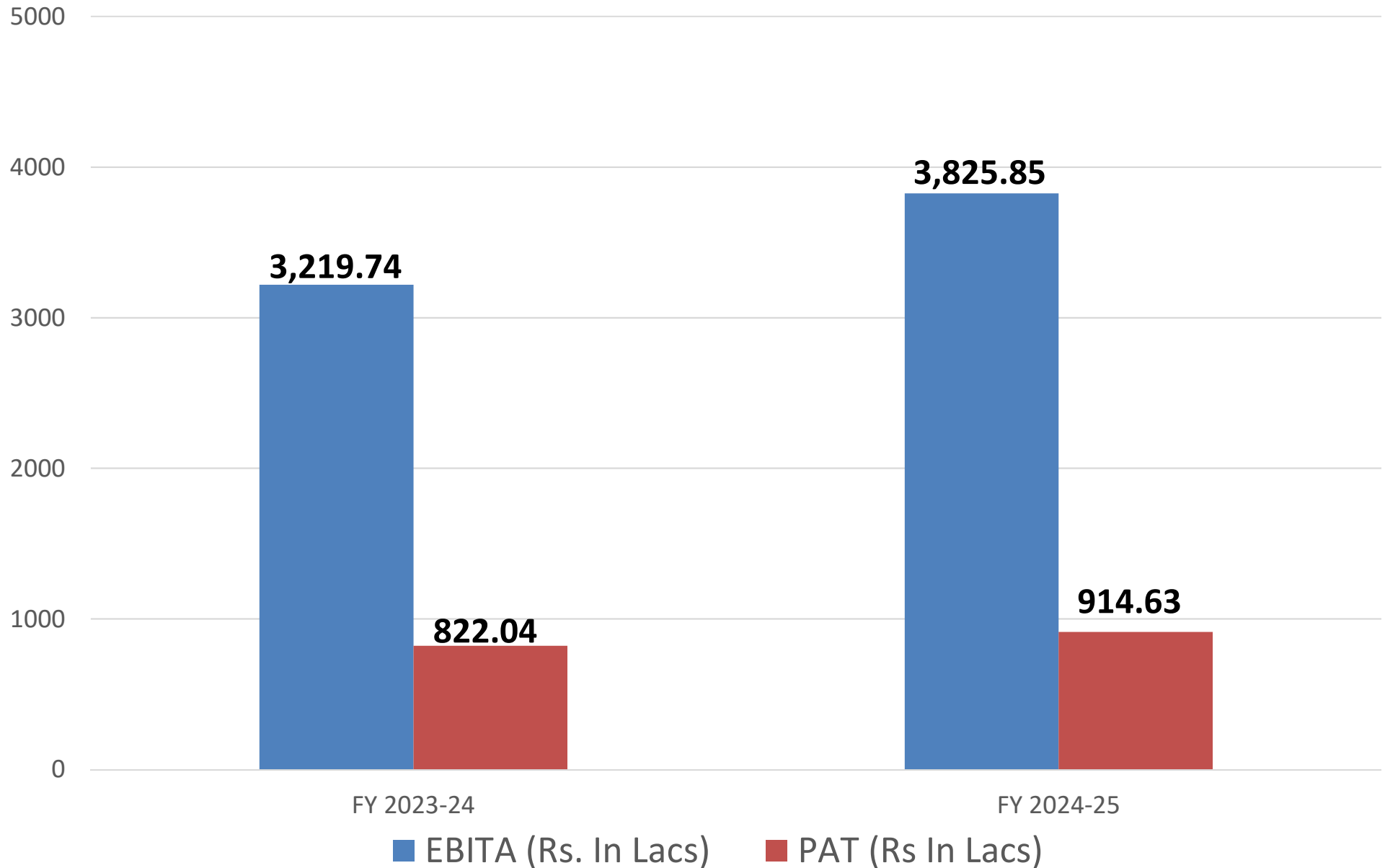
Gross Sales and Sales Quantity Comparison



EBIDTA and PAT Comparison



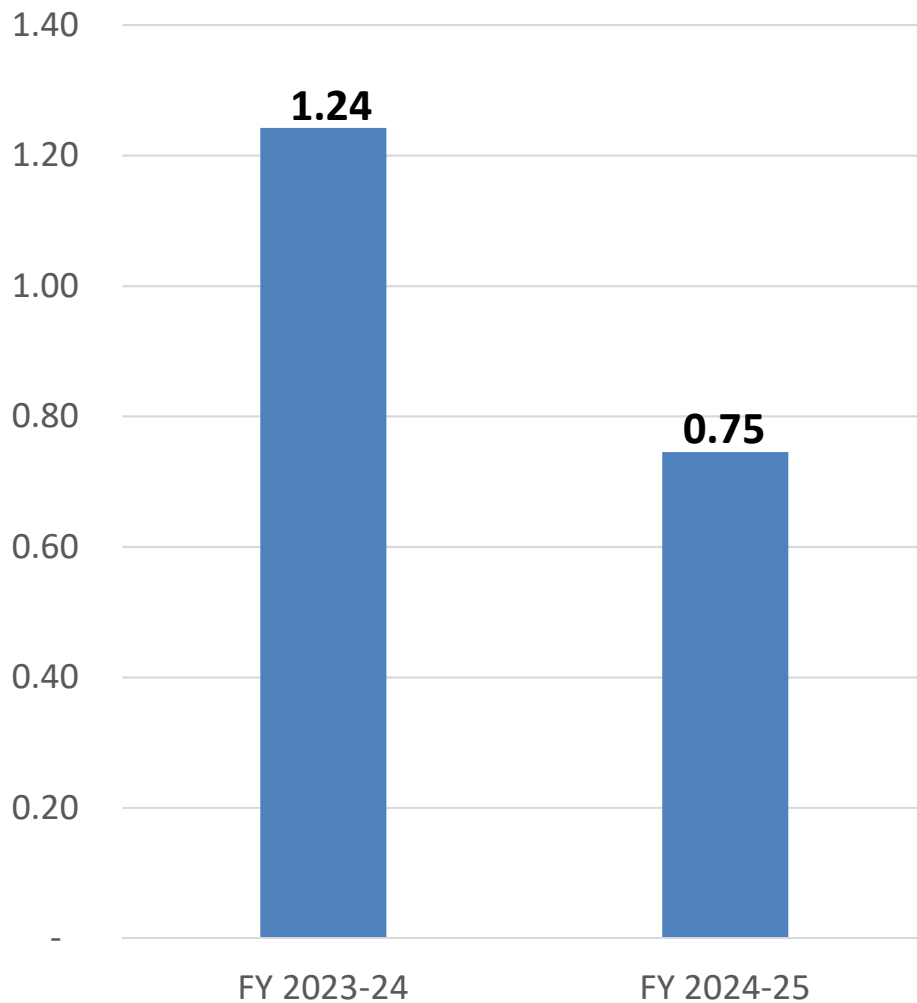
ARFIN INDIA LIMITED



DE Ratio and ROCE Comparison

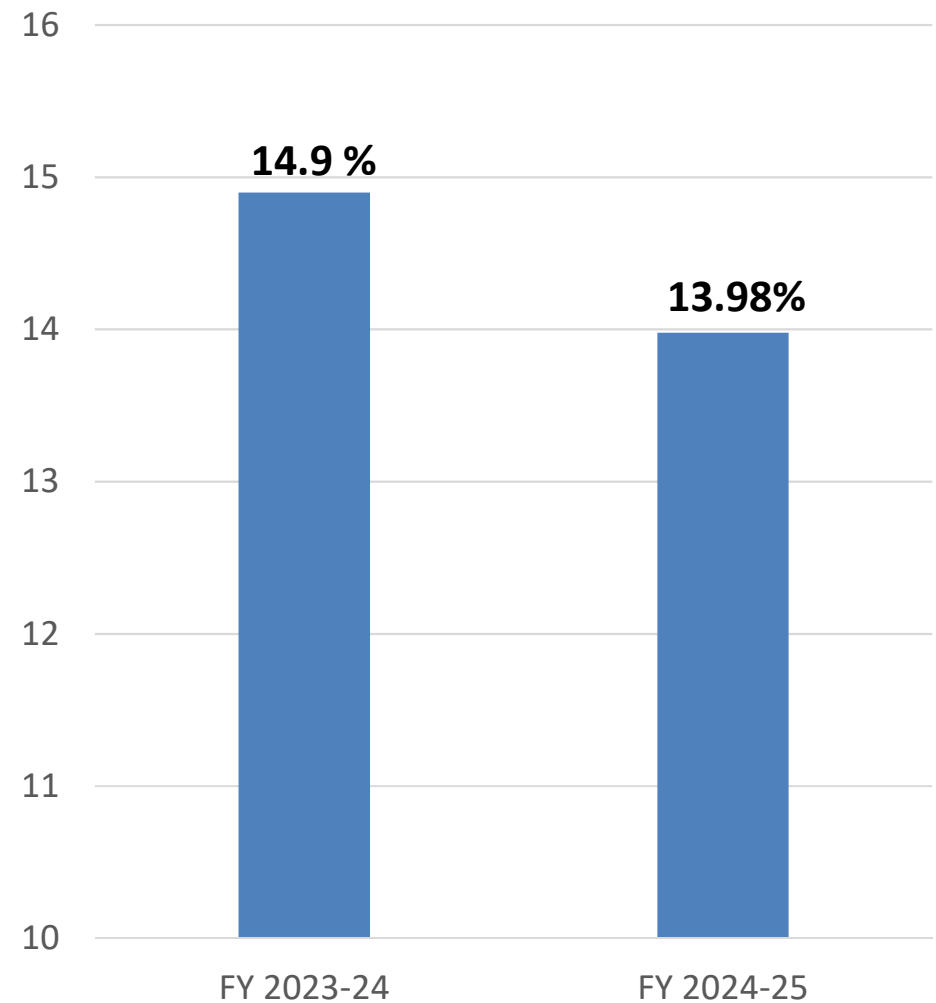


Debt-Equity Ratio



■ Debt-Equity Ratio

Return on Capital employed (%)



■ Return on Capital employed (%)

Thank You

REGISTERED OFFICE

Plot No. 117, Ravi Industrial Estate,
B/h. Hotel Prestige, Billeshwarpura,
Chhatral, Tal. - Kalol,
Dist. - Gandhinagar - 382729, Gujarat, India.

IR CONTACT: investors@arfin.co.in

TELEPHONE NO. : +91 2764 232621

CIN: L65990GJ1992PLC017460

WEBSITE: www.arfin.co.in