Leading Manufacturer of **Aluminium** and **Ferro Alloys**

ARFIN

ARFIN INDIA LIMITED

Growth Milestones

1992
- Arfin India Limited Incorporated as NBFC

2012
- Surrendered NBFC & Entry to Metal Business of Ferrous & Non-Ferrous Metals

2012
- Started manufacturing of Al Wire Rod & Al De-Ox with annual capacity of 15000 MT & 20000 MT

2015
- Company listed on Bombay Stock Exchange
- Started Cored wire plant with annual capacity 2400 MT

2016
- Capacity Expansion of New Ingot plant with capacity of 6000 MT

2017
- Entered New Business Segment Started Ferro Alloy Plant with capacity 1200 MT

2018
- Started Conductor & Cable plant with installed capacity of 12000 MT

2019
- Capacity Expansion of Cored wire and Ferro Alloy plant

2020
- Started second Ingot plant with capacity of 12000 MT

2024
- Company entered in to strategic partnership with JFE Shoji-Japan

2025
- Company listed on National Stock Exchange of India
- Incorporated WOS Arfin Titanium & Speciality Alloys Ltd.

2026

Expanded product portfolio with the introduction of Inoculants & AL-59 Conductors.

Financial Performance of FY 2025-26

01 **Sales**

Achieved highest gross sales of ₹ 713 Crores, indicating strong market demand and operational efficiency.

02 **PAT**

Recorded a PAT of ₹ 15.45 Crores, showcasing a substantial 69% year-on-year growth, reflecting effective cost management.

03 **EBITDA**

EBITDA surged to ₹47.08 Cr, registering a robust 27% YoY growth.

04 **Market Cap**

With a market cap of ₹ 1,483 crores, we maintain a robust valuation, attracting potential investors and strategic partnerships.

Milestone of FY 2025-26

01 NSE Listing

Listed on NSE w.e.f. 22 July 2025, enhancing market visibility and investor reach through dual listing on NSE and BSE.

02 Interim Dividend

Declared an interim dividend of 11% per equity share, commitment to maximizing shareholder value and aligning with investor expectations.

03 Strategic Investment

An investment of ₹8 Crore in Arfin Titanium & Speciality Alloys Ltd. has strengthened the Company's operational capabilities and laid a strong foundation fo future business expansion and growth.

Expansion at ARFIN

Ageing Furnace

Commission ageing furnace to expand Aluminuim Alloy Rod products and to enable AL-59 and AAAC conductor production.

Tilting Rotary Furnace (TRF)

Installed 10 MT Tilting Rotary Furnace (TRF) at Dhanot Plant to optimize operational performance

Induction Furnace

Installed two Induction Furnaces at Ferro Alloys Plant.

Expansion at ARFIN

Double Wire RBD Machine

High Capacity Double Wire RBD Machine for EHV Conductor products line.

Rigaku WD-XRF System

Advanced WD-XRF material testing system ensuring precise quality control and reliability.

Holding Furnace

10 MT Holding Furnace installed for Alloy Wire Rod production.

STRATEGIC BUSINESS COLLABORATION | ATSAL

MOU SIGNING

Arfin Titanium & Speciality Alloys Limited (ATSAL), the Wholly Owned Subsidiary of Arfin India Limited, entered into a Memorandum of Understanding (MOU) on 17 June 2026 with: TOYO DENKA KOGYO CO., LTD. (Japan), JFE SHOJI CORPORATION (Japan) and JFE SHOJI INDIA PRIVATE LIMITED.

Startegic Colloboration

Technical support from Toyo Denka, global distribution support from JFE Shoji, and joint focus on market development and a reliable long-term supply chain.

Consolidated Q1 Results for FY 26-27

June 26	June 25
Revenue: ₹ 24,001 Lakhs	Revenue: ₹ 12,489 Lakhs
PBT: ₹ 464 Lakhs	PBT: ₹ 144 Lakhs
EBITDA: ₹ 1,034 Lakhs	EBITDA: ₹ 706 Lakhs
PAT: ₹ 407 Lakhs	PAT: ₹ 108 Lakhs

Gross sales (Q1 YoY) 92%

PBT (Q1 YoY) 222 %

EBITDA (Q1 YoY) 47%

PAT (Q1 YoY) 227%

Upcoming Projects at ARFIN

01 MVCC

The MVCC product line is projected to expand the Conductor & cable division and enhancing presence in the utilities market.

02 RST Machine

The installation of Rigid Multi-Stranding Machine will meet EHV conductor demand, driving efficiency in production processes.

03 TRF Expansion

Additional Tilting Rotary Furnaces at Dhanot will significantly elevate operational capacity and structural development.

Order Booking For 2026-27

JFE Order – ₹300 Cr
- Supply of 7,400 MT Aluminium Deox includes Primary Shots/Cubes, Secondary Aluminium Ingots & Aluminium Wire Rod
- Execution: April- Sep, 2026.

DGVCL Order – ₹100 Cr
- Prestigious order from Govt. of Gujarat Undertaking
- Supply of 20,400 KM AAAC Conductors
- Execution: May 2026 – Nov 2026

DPIL Order- 413 Cr
- Order for 12,000 MT Aluminium Conductors from Diamond Power Infrastructure Limited
- Execution: Jan– Nov 2026

AMNS– ₹ 40 Cr
- Supply to Arcelor Mittal Nippon Steel India Ltd
- 800 MT Aluminium Wire Rods
- Execution: Aug - Sep 2026

JFE Shoji Order – ₹180 Cr
- Supply of Aluminium Ingots, Wire Rods & Cubes/ Shots
- Total Quantity: 6,900 MT
- Executed in Oct 2025 – Mar 2026

Our Growing Footprints

Servicing Global Markets

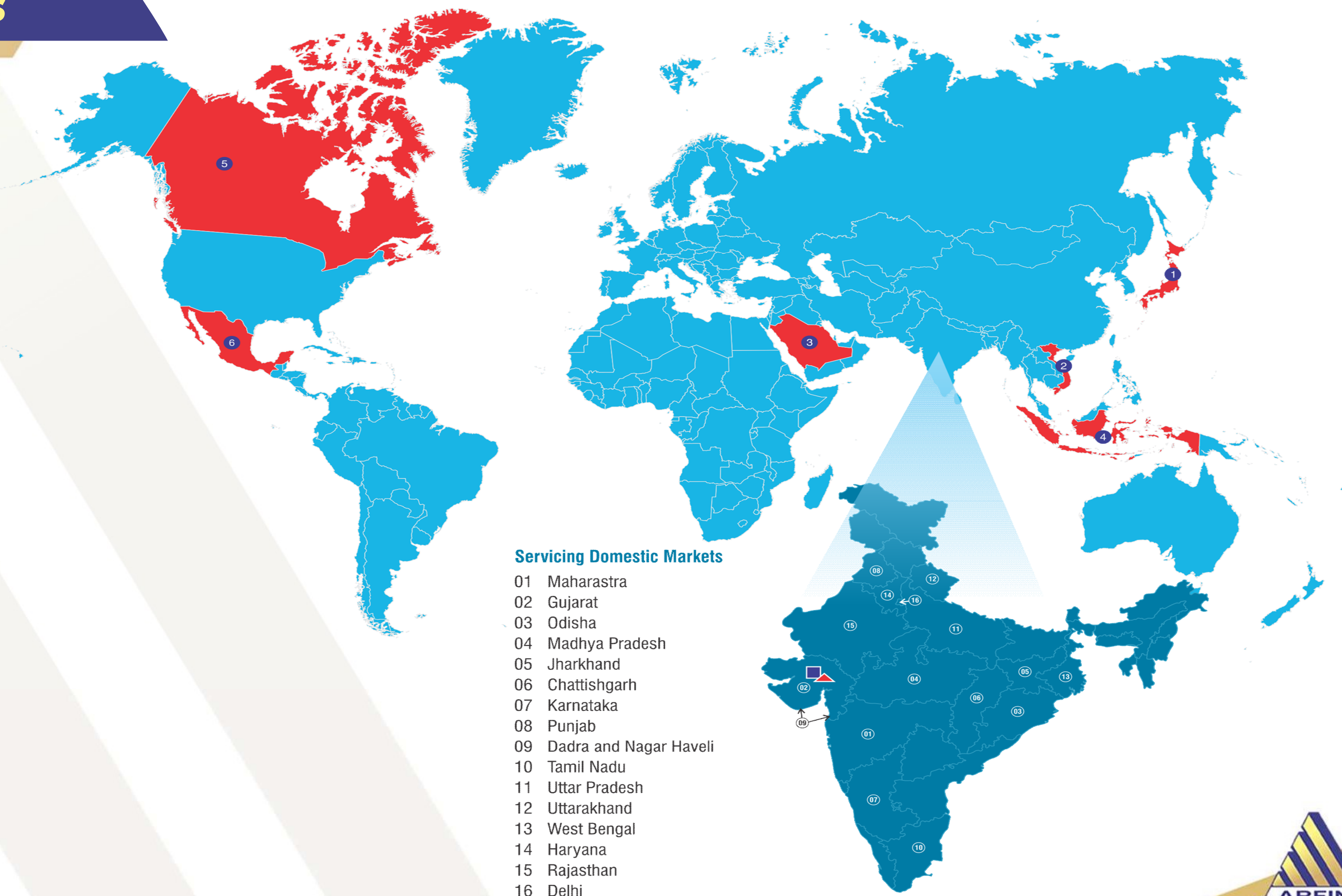
1. **Japan**
2. **Vietnam**
3. **Saudi Arabia**
4. **Indonesia**
5. **Canada**
6. **North America**

Our stakeholders

- Investors and Lenders
- Employees
- Customers
- Vendor Partners
- Community
- Media
- Government / Regulatory Bodies
- Industry Bodies

Corporate and Manufacturing Presence of Arfin

- Four Manufacturing Plants located at Chhatral, Gandhinagar
- One Corporate Office at Chhatral, Gandhinagar
- Warehouses



Servicing Domestic Markets

01 Maharastra
02 Gujarat
03 Odisha
04 Madhya Pradesh
05 Jharkhand
06 Chattishgarh
07 Karnataka
08 Punjab
09 Dadra and Nagar Haveli
10 Tamil Nadu
11 Uttar Pradesh
12 Uttarakhand
13 West Bengal
14 Haryana
15 Rajasthan
16 Delhi

ARFIN

www.arfin.co.in

Awards & Recognition

- **India Risk Management Awards by CNBC-TV18**

Arfin India Ltd has been selected as the Winner in the Mid Cap – Metal & Mining category at the India Risk Management Awards (IRMA) Season 12.

- **Emerging Global Metal Industry Leader**

Arfin proudly receives the "Emerging Global Metal Industry Leader" Award at the prestigious Pride of Gujarat Awards 2026, presented by Hon'ble Chief Minister of Gujarat, Shri Bhupendra Patel.

- **CEO Magazine**

Mr. Jatin Shah [MD] chosen as Editors Choice 2025 by 'CEO Magazine'

- **India's Best Company of The Year Award**

A Benchmark in Aluminium Manufacturing Excellence.

- **1000 Fastest Growing Companies In Asia Pacific**

Selected among fastest growing companies in Asia Pacific by prestigious news paper 'Financial Times'

- **World Non-Ferrous Award**

Awarded as Best performing company by world non ferrous awards.

- **INDIA SME 100 Award**

Selected amongst total 41,832 nominations on the basis of performance.

Contact Details

THANK YOU

We appreciate your time and interest in **ARFIN INDIA LIMITED.**

Corporate Office

Plot No. 117 Ravi Industrial Estate,
B/h. Hotel Prestige, Billeshwarpura,
Chhatral, Gandhinagar - 382729

Get in Touch

Phone: +91 97256 11940
Email: info@arfin.co.in
Investors: investors@arfin.co.in
Website: www.arfin.co.in

Stock Information

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NSE Symbol: ARFIN
ISIN: INE784R01015